



Built to Suit Net Lease Lending

Typical Transaction Terms

Ground Up Construction - Acquisition w/build out capital - Lease Restructure: for single & multi-tenant properties, QSR, retail, c-store w/gas, medical, distribution/warehousing, industrial

Loan Amount	Terms	Interest Rate
\$1,000,000 - \$10,000,000 (>10MM case by case)	Up to 18 months Extensions available	Competitive Institutional Capital 3mo. CME SOFR+ Contact us for a quote.

100%

Loan Cost
Up to 100% of total project cost: land or building cost, soft/hard costs, closing costs, reserves

Amortization	Loan to Completion Value	Lease
Interest - only	Up to 75% of appraised value upon rent commencement.	NNN executed lease 10 year min

Key Features

Non-Recourse
All credit grades/Franchisees
One time sponsor underwrite

Bridge lease restructuring
Forward commitments
Nationwide Footprint



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Central Time

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