



Term Loans for Foreign Investments in the United States

Critical Mass Capital, LLC. (CMC) arranges financing from \$1 million to \$10 million with a repayment schedule of 7 to 15 years for businesses with non-U.S. owners and investors to expand in the United States market. Financing may complement other sources of debt and equity capital.

Financing is Available For	
Acquisition of U.S. Companies/Assets	Set-Up and Expansion of U.S. Operations
Joint Ventures with U.S. Partners	Building a U.S. Distribution Network

Flexible Use of Loan Proceeds

- Facility Construction & Acquisitions
- Equipment Purchases
- Permanent Working Capital
- Debt Refinancing
- Other Commercial Purposes

Eligible Sectors

- Manufacturing & Distribution
- Agribusiness & Food Processing
- Logistics & Transportation
- Renewable Resources

Additional Loan Terms

- Variable and fixed interest rate options
- Certain loan transaction costs may be financed
- No shareholder ownership dilution and no board seats

Borrower Requirements

- Business Plan with financial projections
- Audited fiscal financial statements
- Borrower or related entity must have an operating history of at least 3 years
- Use of loan proceeds in qualifying suburban, ex-urban or rural area of the United States
- Borrower must be incorporated in the United States and be at least 51% owned by U.S. citizens or permanent residents (green card holders)
- All investments are subject to review by U.S. Government's Committee on Foreign Investment in the United States (CFIUS)

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